

JINWEI GROUP

(Australia) Pty Ltd

合作投资建设国际游艇（珠海）
高科技研发中心的项目意向书
**Letter of Intent for cooperation and
investment of establishing a
international Yacht (Zhuhai)
High-Tech R & D Center**

甲方: 澳洲金围集团公司 (以下简称甲方)

Party A: JIN WEI GROUP (AUSTRALIA) PTY LTD (to here after refer to as party A)

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乙方: Advanced Marina Management Pty Ltd (以下简称乙方)

Party B: Advanced Marina Management Pty Ltd (to here after refers to as party B)

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为落实党中央、国务院给予广东省“先行先试”的优惠政策，进一步搞活经济，造福人民。经珠海市金湾区政府提议，并经珠海市人民政府审批同意，澳洲金围集团公司正积极筹办珠海（澳洲）游艇产业园。经双方互访了解，Advanced Marina Management Pty Ltd 是澳大利亚集游艇高端技术研发、码头管理、品牌游艇（如澳洲 Riviera 游艇，英国 Princess 游艇）销售的实力公司，公司总经理 Michael Jarvin 先生有 35 年游艇生产开发和销售等方面的丰富经验，并有意在中国珠海谋求发展，经双方的协商，达成下列在珠海（澳洲）游艇产业园合作投资建设国际游艇（珠海）高科技研发中心的项目意向书，项目合作条款如下。

In order to answer the call from the State Government and the State Council's preferential policy "Go and Try Beforehand", for the better development of economy and benefiting the people. People's Government of Jinwan, Zhuhai proposed, which supported and approved by People's Government of Zhuhai, that Jinwei Group Australia Pty Ltd is responsible for the investment and construction of Zhuhai (Australia) Yacht Industrial Garden. Through exchange of visits by both parties, Jinwei Group Australia Pty Ltd acknowledged that Advanced Marina Management Pty Ltd is a strong Australia company which specialised in areas of yacht high-tech research and development, marina management and sales of brand yachts (such as Australia Riviera Yachts, United Kingdom Princess Yachts). Michael Jarvin, General Manager of Advanced Marina Management Pty Ltd, has 35 years of yacht production, development and marketing experience, and intends to seek development in Zhuhai, China. Through friendly negotiation between Jinwei Group Australia Pty Ltd and Advanced Marina Management Pty Ltd, a mutual agreement over the cooperation and investment of establishing a international yacht (Zhuhai) High-tech R & D Center {in Zhuhai (Australia) Yacht Industry Gardern} is reached, hereby express and confirm the following intents:

1. 合作双方共同看好中国庞大的游艇市场潜力，共同看好珠海（澳洲）游艇产业的发展前景。

1. Both parties are optimistic about China's huge potential yacht market, and the future development of Zhuhai (Australia) Yacht Industry Gardern.

2. 乙方提供实施高端游艇技术研发的技术设备、师资、发挥品牌效应，引进澳洲 Riviera 游艇，英国 Princess 游艇等 游艇制造技术落户珠海，并培训相关技术人员为游艇产业提供优秀人才，甲方积极协助乙方做好相关政府的审批工作，争取经乙方培训后的技术人员能及时领取相关的驾照和证书。

2. Party B will provide cutting-edge high-end yachts research and development technology, equipment, personnels and training; Introduce world class advanced yacht manufacturing technology like Australia Riviera Yachts, United Kingdom Princess Yachts to Zhuhai,China, play a brand effect. Party A will actively assist Party B obtain relevant government approval, and ensure the certificates and licenses for people undergo training are issued in timely manner.

3. 游艇产业既是高科技产品，也是高附加值的高消费品。澳洲有成熟的游艇消费市场，中国则是新兴市场，乙方提供游艇销售及售后服务等成熟经验、设备和技术，为珠海（澳洲）游艇产业园的开发与发展作贡献。

3. Yacht is high-tech product and high value-added consumer products, Australia has mature yacht market, and China is a emerging market. Party B will provide a



series of yacht sales and after-sales service, equipment and technology, make contribution for the development, prosperity of Zhuhai (Australia) Yacht Industrial Gardern.

4. 合作规模。国际游艇（珠海）高科技研发中心项目计划用地 60 公顷，其中第一期研发用地 25 公顷，第二期研发用地 20 公顷，第三期研发用地 15 公顷，项目用地位于澳洲金围公司开发的游艇产业园内。

4. The International Yacht (Zhuhai) High-tech R & D Center is estimated to be 60 hectares with 3 stages development. The first stage of development will be 25 hectares. Second stage is 20 hectares, the third stage of development is 15 hectares, the project will be located in the Zhuhai (Australia) Yacht Industry Gardern.

5. 此意向书的订立是为了确认 Advanced Marina Management Pty Ltd 和澳洲金围公司对于投资和组建珠海（澳洲）游艇产业园所达成的共识。

5. This letter is for the purpose of securing preliminary understanding between Advanced Marina Management Pty Ltd and JinWei Group (Australia) Pty Ltd over the investment and cooperation of the establishment of Zhuhai (Australia) Yacht Industry Garden.

本意向书是双方合作的基础。甲乙双方的具体合作内容以双方的正式合同为准。

The Letter of Intent is the basis for bilateral cooperation. Specific content of cooperation between Party A and Party B should be in the form of formal contract.

甲方:

Party A:

日期:

Date:



2009年10月18日

乙方:

Party B:

日期:

Date:



18/10/2009